

Producing Effective Fundraising Events:

Live/Hybrid/Virtual - Adapting On The Fly?

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Powered by Professionals

Who We Are





Live, Hybrid, or Virtual: Determine the Purpose(s) of Your Fundraising Event

- Raise money to fund your organization's mission
- Increase awareness of your organization and the work you do
- Attract new donors
- Cultivate relationships with existing donors
- Honor individuals from the community your organization serves
- Recognize individuals who have been instrumental in helping your organization fulfill its mission
- Activate your board members and other key volunteers



Live, Hybrid, or Virtual: Pros of a Live Event

- ✓ Traditional Experience: Your donors get what they tend to expect when attending a fundraising event socializing with friends, enjoying food and drinks, and watching live entertainment.
- ✓ **Building Relationships:** Live events are a great way to cultivate relationships with new and existing donors by engaging with them at the event.
- ✓ Live Fundraising: Live appeals and live asks don't always translate as well in an online setting.







Live, Hybrid, or Virtual: Pros of a Virtual Event

- ✓ Increased Reach & Attendance: Virtual events allow you to increase your reach and capture more attendees.
- ✓ **Easily Accessible:** Virtual events tend to have a lower ticket price, allowing more donors to attend.
- ✓ Lower Costs: If you start planning far enough in advance, you might incur less costs than you would with a live event.
- ✓ Reusable Content: Much of the content you create for a virtual event can be repurposed for post-event use.







Live, Hybrid, or Virtual: Pros of a Hybrid Event

- ✓ Increased Reach & Attendance: Like virtual events, hybrid events allow you to increase your reach and capture more attendees.
- ✓ Flexibility: Hybrid events allow your donors to participate in a way they are most comfortable with.
- ✓ Increased Engagement: Hybrid events open up a great deal of opportunities to increase engagement, both during and after the event itself.





Live, Hybrid, or Virtual: Things to Consider: Current State of COVID-19 Pandemic

- Current recommendations from the Centers for Disease Control and Prevention (CDC):
 - The CDC advises that both vaccinated and unvaccinated individuals should wear masks in public indoor settings in areas of substantial or high transmission.
 - The CDC continues to recommend avoiding large events and gatherings.
 - "Large gatherings bring together many people from multiple households in a private or public space. Large gatherings are often planned events with a large number of guests and invitations. They sometimes involve lodging, event staff, security, tickets, and long-distance travel. CDC's large events guidance might apply to events such as conferences, trade shows, sporting events, festivals, concerts, or large weddings and parties."
 - The CDC encourages event planners to work with state and local health officials to implement this guidance.





Live, Hybrid, or Virtual: Things to Consider: Current State of COVID-19 Pandemic

- Current guidance from New York State:
 - As of May 19th, the State's social gathering limits are 250 attendees indoors and 500 attendees outdoors.
 - For events under the State's social gathering limit:
 - Up to you if you want to require proof of full vaccination status (through checking paper/digital vaccine cards or the honor system).
 - If you are checking vaccination status, fully vaccinated individuals do not need to wear masks or social distance while unvaccinated individuals must continue to wear masks and social distance.
 - If you are not checking vaccination status, all individuals must wear masks and social distance.
 - For events over the State's social gathering limit:
 - For indoor events, attendees over the age of four must present proof of vaccination status or a recent negative COVID-19 test.





Live, Hybrid, or Virtual: Things to Consider: Event Venue and Audience

- Do you have existing contracts with your venue or any vendors and do they include an out clause?
 - Pushing back your event date
 - Holding over the deposit for next year's event
- What are your donors comfortable with?
 - Requiring vs. not requiring masks/proof of vaccination
 - Are you planning on serving food/drink?
 - Moving the event outdoors, if possible
- Who is your audience?
 - Are they immunocompromised and need to be extra careful?
 - What would your community reaction be to an in-person event during COVID-19?







Live, Hybrid, or Virtual: Things to Consider: Cost

Cost

- Venue and Catering Costs: \$30,000-\$150,000+
- Audio Visual: \$6,000-\$40,000+
- Décor / Displays / Signage: \$1,000-\$10,000+
- Vendors (Band, Photographer): \$500-\$10,000+
- Technology Platform: \$500-\$15,000
- Separate Auction Platform: \$500-\$2,600
- Engagement Activities: \$1,000-\$10,000 for talent or vendors
- Additional Video / Production Services: \$800-\$10,000
- Optional Food and Beverage: \$500-\$5000+





Live, Hybrid, or Virtual: Things to Consider: Risk

Risk

- What will you do if new COVID-19 regulations come out the week before your event?
- What if your audience is hesitant to purchase tickets to an in-person event due to COVID-19?
- Risk factors to consider from the CDC:
 - Number of COVID-19 cases in your community
 - Exposure during travel
 - Setting of the event indoor vs. outdoor
 - Length of the event
 - Number and crowding of people at the event
 - Behavior of attendees during an event





Live, Hybrid, or Virtual: Next Steps

- Where are you at now in your event planning process with your live, hybrid, or virtual event?
- What is your plan if you are not able to hold an in-person event because of new COVID-19 regulations?
 - Creating a back-up plan in advance
 - Planning for a hybrid event for an easier transition if necessary
 - Setting a deadline to make decisions about going virtual
- What is your deadline for finalizing your event format?



Developing Your Fundraising Strategy: Text-2-Give & Live Appeal

- Incorporate a text-to-give campaign in your event through notifications, PowerPoint slides, a live ask and graphic overlays during the program.
 - "Don't forget to text "GALA" to 5588 throughout the evening to make a donation!"
- This can be a great way to touch all participants both in the room and those virtually tuning in.
- Be sure to let donors know the impact of their gifts.
 - "A \$1000 Gift will help us provide..."
- Include a thermometer so people can see the money raised going up and inspire others to donate.





Developing Your Fundraising Strategy: Text-2-Give & Live Appeal

Developing Your Fundraising Strategy

Text-2-Give & Live Appeal





Developing Your Fundraising Strategy: Sponsorship Opportunities

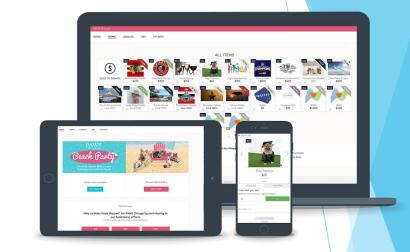
	SPONSORSHIP OPPORTUNITIES						
Levels and Services	Presenting \$100,000	Research \$50,000	Hope \$25,000	Discovery \$15,000	Innovator \$10,000		
Opportunity to have pre-recorded video message shown during the evening program	~						
Virtual co-branded event step and repeat with company logo	~						
Presentation of an award during evening program	~	~					
Opportunity to provide branded gifts	~	~					
Evening décor giftbox sent to home	~	~	~				
Tickets & Catered Food Delivery (# of servings)	20	20	12	10	6		

BRANDING & MARKETING OPPORTUNITIES							
Name/logo on event website	~	~	~	~	~		
Electronic invitation	~	~	~	~	~		
Sponsorship listed on all pre-event emails	~	~	~	~	~		
Name/logo displayed during evening program	~	~	~	~	~		
Branding an engagement session with your logo/listing	~	~	~				
Inside front/back cover ad in digital journal**	~	~					
Full-page ad in digital journal**			~	~	~		
Inclusion in press release and social media mentions	~	~	~	~			



Developing Your Fundraising Strategy: Auction & Raffle

- Auction and/or Raffle: Adds a fun interactive element to your hybrid event for ALL guests while also helping to raise more \$\$\$!
 - Auctions can go beyond the event timeframe and audience, opening it up to more participation and growing the revenue. Starting the auction a few days before the event will build excitement and closing the auction a day after the event will allow people more time to bid.
 - Consider adding an opt-in raffle. Registrants can opt-in to the raffle when signing-up for the event (just purchasing a ticket enters them to win an enticing prize).
 - Be sure to check your states regulations regarding raffles before offering one at your event.







Developing Your Fundraising Strategy: Auction & Raffle





Producing a Successful Fundraising Event Identifying Your Technology Partners: Event Platform

- Your event platform will help you engage with both live and online attendees.
- There are numerous platform options for your event. The platforms range with their capabilities, cost and event structure.
- Elements to Consider:
 - Customizable look and feel
 - Cross-platform capabilities
 - Interactive features live feed, digital tables, chatrooms, networking
 - Ability to incorporate sponsorship branding
 - Registration process; platform integration
 - Streaming and video/recording capabilities
 - Technical support availability















Producing a Successful Fundraising Event Identifying Your Technology Partners: Applications

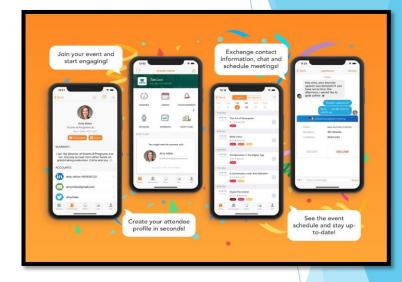
Event Platforms with Corresponding Apps:

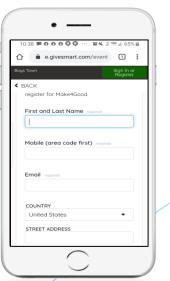
- Allows people to join the event from a computer and phone concurrently.
- Provides an easy way to follow along with the evening schedule and to receive event notifications to your phone.

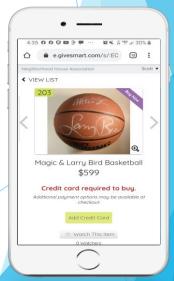
Example: Cadence

Auction Platforms:

- Many auction platforms offer text2give capabilities for a live appeals as well.
- These platforms are very mobile friendly allowing for guests to participate in auctions, raffles, and donating through their cell phone in addition to on a computer.
- Texts messages can be sent out during the event to guests with event and auction updates.
 - Examples: Onecause, Givesmart, ClickBid



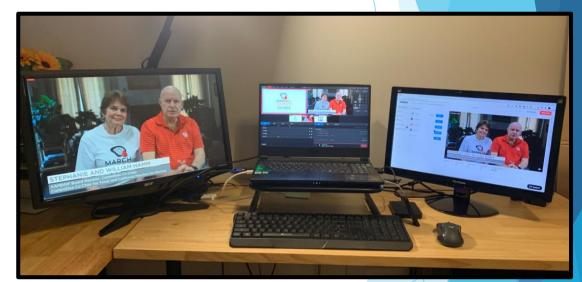






Producing a Successful Fundraising Event Program Video & Streaming

- In addition to picking a tech platform, you will need to figure how you will stream the event program to any virtual attendees.
 - Will your program be live-streamed from the venue, pre-recorded content or a mixture of both?
 - How will you record any videos from honorees and other event participants?
 - How will you switch from the pre-recorded to live content at the venue as well as in your livestream?
 - What are the venue's A/V capabilities?
 - How many cameras do you need at the venue?





Event Entertainment: Virtual Examples

Producing a Successful Fundraising Event
Entertainment





Producing a Successful Fundraising Event Strategic Planning: Thoughts for Consideration

Ways to Customize Your Overall Event

- Branding beyond standard event signage:
- On PDF forms that we send out (ex: recipe pamphlet, know before you go)
- Enhancing the digital journal
- Visuals behind the speakers: use an organization branded virtual background
- Interactive fundraising opportunities

Bottlenecks and Challenges

- Setting up and coordinating all the logistical components
- Using too much technology / technical support
- Making sure you have a plan and team in place to assist guests with technical support.
- Keeping guests engaged and the run of show flowing
- Shipping Items to Guests
- Staying with-in your budget while essentially adding a second component to your event
- Obtaining pre-recorded video and needed material from featured participants for your program





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