





### ASK THE EXPERTS

### FUNDRAISING EVENTS & BOARD ENGAGEMENT STRATEGIES

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# WHAT IS THE NONPROFIT RESOURCE HUB?



NRH is a trade association whose mission is to serve, be a resource to, educate, and connect its members to the nonprofit community. At the same time, NRH serves the nonprofit sector as a bridge connecting nonprofit organizations to resources and to each other.

For more information, visit: www.nonprofitresourcehub.org

## BOARD ENGAGEMENT IS NOT...

...checking a box

...an isolated "task"

...a test of your patience

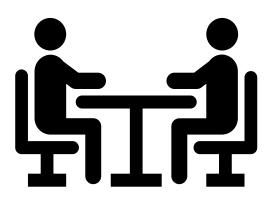


## BOARD ENGAGEMENT IS ...

- An ongoing effort
- Part of your strategic plan
- A great opportunity



Tip #1: Set clear expectations.



Clearly outline responsibilities in board member agreements, including:

- Targets and types of involvement, such as
- •Event hosting,
- Personal asks, and/or
- •Introductions to potential donors.

Ensure that when recruiting new board members, fundraising is clearly communicated as part of their role.



Tip #2:
Offer ongoing training & support.





Offer training sessions to equip board members with the skills needed for effective fundraising, such as making a pitch, cultivating donors, and building relationships.

We at BellesBoard provide free templates via our Al-Powered Fundraising Coach:

#### For Board Members: Messaging Templates

Select from the dropdown menu to access your customizable template message.

I would like to send... (select a choice below)

Introductory note →

Thank You note →

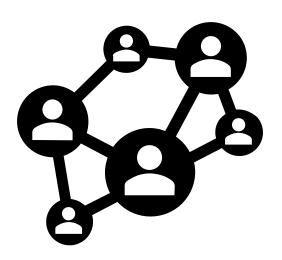
Mission Impact note →

Mission Moment Highlight note →

Invitation for an in-person tour/visit →

#### Tip #3:

Leverage personal networks to elevate your next event.



Show board members how to tap into their networks for potential donors, sponsors, and partners.

Involve board members in donor recognition and stewardship activities.

This can include:

- •thank-you calls,
- writing personal notes, or
- attending donor appreciation events.



#### Tip #4: Communicate consistently and clearly.

- Keep board members informed about fundraising goals, successes, and challenges.
- Regular updates in a central secure portal will help:
  - Maintain engagement,
  - Allow members to see the impact of their efforts,
  - Create accountability.





#### 2024 FUNDRAISING STRATEGIES

- Build Out Contact Lists: Develop a robust strategy for expanding and engaging with your contact lists, ensuring a broad and engaged audience for fundraising efforts.
- Leverage Peer-to-Peer Fundraising: Work with you to fundraise within your networks, maximizing reach and engagement through personal connections.
- Strengthen Networking Efforts: Focus on networking to build valuable relationships with potential donors, partners, and community leaders.
- Review Companies Aligned with Your Mission: Identify and engage companies whose corporate social responsibility goals align with Trail Blazers' mission, fostering mutually beneficial partnerships.





Tip #1: Host a Kick-Off Cultivation Event



- Use this as a pre-event gathering to build buzz and early excitement
- Invite core supporters, board members, and potential sponsors
- Share your vision for the main event, spotlight your mission, and make early soft asks
- Great venue for networking, storytelling, and identifying champions

Tip #2: Form a Dedicated Event Committee



- Build a team of board members, staff, and passionate volunteers
- Assign clear roles: sponsorship outreach, auction coordination, guest recruitment, etc.
- Regular check-ins keep the team accountable and momentum strong

Tip #3: Build a Detailed Timeline & Task Tracker



- Start with your event date and work backward
- Identify major milestones (e.g., sponsorship deadline, RSVP cut-off, program finalization)
- Assign responsibilities so nothing falls through the cracks

Tip #4: Create an Organizational Chart



The TOP EXPERT tip; Laying the foundation to a successful event

### EVENT / GALA / RUN WALK DAY, MONTH, YEAR

Credibility / Influence / Leader / Top in Field Nobility in Science Award

Philanthropist / Executive / Influential Family
Vision of Hope Award

Celebrity / Athlete / Politician Awareness Award









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Patient/CareGiver Co-Chair Key Vendor/Business Partner Co-Chair **Board Member/Big Donor** Co-Chair Friend of Honoree Co-Chair

Important Influential/Connected Supporters
Honorary Chairs









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Co-Chair

Friend of Honoree

Co-Chair

Important Influential/Connected Supporters

**Honorary Chairs** 

Former Award Recipient
Presenter

**Patients**, **Program Leaders**, **Students**Courage/Perseverance Award Recipients

Nurse/Teacher Compassionate Care Award

TV/Radio/Celebrity

Mistress/Master Ceremonies

Auctioneer/Influencer
Special Guest

Committee Members/Former Award Recipients/Donors/Longtime Supporters/Team Captains
Inspiration Team – Host Committee

Listing out your Board and Advisory Board

**Board of Directors** 

#### **Donors**

Individual, Corporate, In-Kind (Auction, Sweepstakes, Food & Beverage), Ticket Sales





### THANKS!

Time for questions!

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